

## Fill in this information to identify the case:

Debtor Bornt & Sons, Inc.

United States Bankruptcy Court for the: Southern District of CA  
(State)

Case number \_\_\_\_\_  
(If known)

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.  
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address  
Imperial County Tax Collector

940 Main St #106  
El Centro, CA 92243

Date or dates debt was incurred  
8/18/2020

Last 4 digits of account  
 number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$ 83,221.89

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

Basis for the claim:  
Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

Total claim

Priority amount

2.2 Priority creditor's name and mailing address  
Maricopa County Treasurer

301 W Jefferson St #100  
Phoenix, AZ 85003

Date or dates debt was incurred  
09/2020

Last 4 digits of account  
 number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$ 905.72

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:  
Tax

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$ 905.72

\$ 905.72

2.3 Priority creditor's name and mailing address

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Date or dates debt was incurred

Last 4 digits of account  
 number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
 claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

Debtor

Bornt &amp; Sons, Inc.

Case number (if known)

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (\_\_\_\_)



Debtor

Name Bornt & Sons, Inc.

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <u>    </u>	Nonpriority creditor's name and mailing address _____ _____ _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ _____
	Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. <u>    </u>	Nonpriority creditor's name and mailing address _____ _____ _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. <u>    </u>	Nonpriority creditor's name and mailing address _____ _____ _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. <u>    </u>	Nonpriority creditor's name and mailing address _____ _____ _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. <u>    </u>	Nonpriority creditor's name and mailing address _____ _____ _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

Bornt & Sons, Inc.  
Name

Case number (if known)

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Dominic V. Signorotti McKenna   Brink   Signorotti LLP 1981 N Broadway, Ste. 255, Walnut Creek, CA 94596	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain <u>TS&amp;L</u>	<u>N/A</u> _ _ _ _
4.2. John F. Gardner Donahue Fitzgerald LLP 1646 N California Blvd., Ste. 250, Walnut Creek, CA 94596	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain <u>TS&amp;L</u>	<u>N/A</u> _ _ _ _
4.3. Tanner D. Brink McKenna   Brink   Signorotti LLP 1981 N Broadway, Ste. 255, Walnut Creek, CA 94596	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain <u>TS&amp;L</u>	<u>N/A</u> _ _ _ _
4.4. William S. Smerdon Law Office of William S. Smerdon PO Box 1319, Brawley, CA 92227	Line <u>3.22</u> <input type="checkbox"/> Not listed. Explain <u>MFC</u>	<u>N/A</u> _ _ _ _
4.5. Michael P. Bryant Bryant & Bryant, Attorneys at Law 505 North Tustin Avenue, Suite 104, Santa Ana, CA 92705	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain <u>Gowan</u>	<u>N/A</u> _ _ _ _
4.6. Kenneth A. Bryant Bryant & Bryant, Attorneys at Law 505 North Tustin Avenue, Suite 104, Santa Ana, CA 92705	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain <u>Gowan</u>	<u>N/A</u> _ _ _ _
4.7. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _ _
4.8. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _ _
4.9. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _ _
4.10. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _ _
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _ _
4.12. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _ _

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Name

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor

Bornt & Sons, Inc.  
Name

Case number (if known)

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**

5a. Total claims from Part 1	5a.	\$	<u>84,127.61</u>
5b. Total claims from Part 2	5b.	+	\$ <u>6,694,224.81</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	<u>6,778,352.42</u>

## Schedule F, Exhibit 3

3. List of All Creditors with Nonpriority Unsecured Claims

No	Creditor Name	Date Debt Incurred	Contingent? x	Unliquidated? x	Disputed? x	Basis for Claim	Amount	Mailing Address	Subject to Offset?
3.1	AgDirect	2/11/2020 - 8/03/2020	x	x	x	Lease	\$85,082.00	PO Box 1450 Minneapolis MN 55485	
3.2	Aquila Irrigation District	5/22/2020 - 7/24/2020				Utility	\$2,679.03	PO Box 1267 Mesa AZ 85211-1267	
3.3	AJ Bort	N/A				Insider / Affiliate	\$60,800.00	N/A	
3.4	Alan Bort and Mary Bort	N/A				Insider / Affiliate	\$943,280.47	2060 East Highway 80, Holtville, CA 92250	
3.5	Alana Graeme	N/A				Insider / Affiliate	\$50,000.00	N/A	
3.6	AMC Farms LLC	01/01/2020	x	x	x	Lease	\$18,120.00	PO Box 177 Brawley, CA 92227	
3.7	Arizona Dept. of Revenue	07/22/2020				Government Contract	\$500.00	1600 W Monroe St. Phoenix, AZ 85007	
3.8	AT&T	04/02/2020 - 07/05/2020				Utility	\$5,101.38	PO Box 5014 Card Stream IL 60197	
3.9	Bort Equipment Leasing, LLC	2014 - 2020				Insider / Affiliate	\$242,164.95	2307 East Highway 98, Holtville, CA 92250	
3.10	Buchalter	04/30/2020 - 05/31/2020				Professional Services	\$95,891.73	1000 Wilshire Blvd, Ste 1500 Los Angeles CA 90017-2457	
3.11	Cal Central Harvesting, Inc	04/07/2019 - 07/01/2019				Trade Debt	\$16,735.62	183 S Central Valley Hwy Shafter, CA 93263	
3.12	Gowan Seed Co.	11/09/2018 - 06/30/2020			x	Trade Debt	\$2,511,875.21	PO Box 5569 Yuma AZ 85364	
3.13	GreenVise Materials Inc.	01/31/2020 - 11/30/2020				Insider / Affiliate	\$88,357.36	2307 East Highway 98, Holtville, CA 92250	
3.14	Heritage Farms LLC	02/29/2020				Trade Debt	\$1,122.00	610 E. Holton Rd. El Centro, CA 92243	
3.15	Holaday Seed Company Inc.	11/14/2018 - 12/14/2018				Trade Debt	\$666,585.00	820 Park Row #616 Salinas, CA 93901	
3.16	H-Star Investments	01/01/2019	x	x	x	Lease	\$21,000.00	PO Box 10539 Bakersfield, CA 93389	
3.17	IID	05/06/2020 - 06/01/2020				Trade Debt	\$1,155.52	PO Box 937 Imperial CA 92251-4937	
3.18	Keithly-Williams Seeds Inc.	10/15/2018 - 03/31/2019			x	Trade Debt	\$6,091.87	PO Box 177 Holtville, CA 92250	
3.19	Ling & Bouman, LLP	06/29/2020				Professional Services	\$6,250.00	4669 Murphy Canyon Rd, Ste 130 San Diego, CA 92123	
3.20	MARA Capital	N/A				Insider / Affiliate	\$449,157.27	2060 East Highway 80, Holtville, CA 92250	
3.21	Materra Farming Co	02/01/2020 - 03/01/2020	x	x	x	Lease	\$7,000.00	PO Box 9308 Bakersfield CA 93389	
3.22	MFC Imperial I LLC	01/01/2020	x	x	x	Lease	\$342,842.50	PO Box 9308 Bakersfield, CA 93389	
3.23	Nutrien Ag Solutions, Inc.	03/11/2019 - 7/31/2020			x	Trade Debt	\$30,189.00	PO Box 698 Imperial CA 92251	
3.24	Radicl Seed Company	12/11/2018				Trade Debt	\$45,000.00	4860 Monterey Road Gilroy, CA 95020	
3.25	Robert W. Schultz	03/01/2019	x	x	x	Lease	\$14,245.00	19981 Reata St, Tehachapi, CA 93561	
3.26	Sammy's Holdings LLC	01/01/2019	x	x	x	Lease	\$30,000.00	PO Box 159 Litchfield Park, AZ 85340	
3.27	Schultz Enterprises, Inc.	01/01/2019 - 03/01/2019	x	x	x	Lease	\$18,689.00	PO Box 1060 Tehachapi CA 93581	
3.28	TS&L Seed Company	07/09/2019 - 02/09/2019			x	Trade Debt	\$922,209.00	PO Box 359 Woodland CA 95778-0359	
3.29	Windtalkparkdev	03/01/2019	x	x	x	Lease	\$12,000.00	21712 Adobe Rd Bakersfield CA 93307	
Total							\$6,694,224.81		